

## 更改帳戶資料

### Change of Account Information

 日期 (日/月/年)  
 Date (dd/mm/yyyy)

	/		/				
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### ● 客戶資料 Client Information

*帳戶號碼 Account Number	
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*帳戶名稱 (大寫字母) Account Name (Capital Letters)	
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指示 Instructions:

- 請將本表格電郵至以下電郵地址。閣下亦可將本表格郵寄至以上地址或親臨本公司遞交。  
Please e-mail this form to the e-mail address below. You can also mail this form to our office at the address above or submit it to our office in person.

**電郵 E-mail : info@grandlyifg.com**

- 本行一般將於收到客戶已填妥並簽署的此申請表後三個工作天內處理客戶的申請。  
Your request will normally be processed within 3 working days after our receipt of this form duly completed and signed.

### ● 指示詳情 Instruction Details

*生效日期 Effective Date	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 10px; text-align: center;">/</td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 10px; text-align: center;">/</td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>			/			/					(日/月/年 dd/mm/yyyy)
		/			/							

聯名帳戶之指示 Instruction for Joint Account	以下更改資料適用於此聯名客戶 Please apply the following change(s) to this Joint Client:	姓名 Name	
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### ● 聯絡資料 Contact Information

指示 Instructions:

- 根據本行的政策，若客戶將其在本行紀錄的任何地址更改為美國地址，則客戶不可繼續享用本行所提供的金融服務。  
In accordance with our company policy, customers changing any of their addresses on our record to an address in the USA will no longer be eligible to use our financial services.
- 如更改住宅地址，恕不接受下列類別的地址：  
For residential address updates, the following types of addresses are not acceptable:
  - 由第三者地址轉交 C/O Third party address
  - 由某公司地址轉交 C/O Company address
  - 商業地址 Commercial address
  - 郵政信箱 P.O. Box

地址種類 Address Type	<input type="checkbox"/> 其他 Others	<input type="checkbox"/> 商業 Business	<input type="checkbox"/> 住宅 Residential
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地址 Address Details				
地區 District		國家 Country	郵遞編碼 Postal Code	

請將客戶的通訊地址一併更改為以上地址。 / We would also like to change my/our correspondence address to the one stated above.

電話號碼 Phone Number	國家編碼 Country Code		地區編碼 Area Code		號碼 Number	
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手提電話號碼 Mobile Phone Number	國家編碼 Country Code		地區編碼 Area Code		號碼 Number	
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指示 Instructions:

5. 以下新電郵地址取代任何之前已登記的電郵地址。 The new e-mail address below shall override any e-mail address registered previously.

\* 此欄必需填寫 Mandatory Fields

請繼續填寫下一頁 Please continue to complete the next page

電郵地址  
Email Address

● 工作狀況 Employment Status

指示 Instructions:

6. 如客戶於本行持有任何有關金融交易戶口，客戶須要確認現時不是受僱於任何於香港證券及期貨事務監察委員會登記的持牌法團或註冊機構。否則，根據《證券及期貨事務監察委員會持牌人或註冊人操守準則》，客戶如欲繼續享用本行所提供的金融服務，客戶須要得到客戶僱主的書面同意。  
If you maintain any financial trading related account with us, you have to confirm that you are not currently employed by any corporation licensed by or institution registered with the Securities and Futures Commission of Hong Kong. Otherwise, in compliance with the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission, you are required to obtain a written consent from your employer before you can continue to enjoy our financial services.
7. 客戶承諾如將受僱或不再受僱於任何持牌法團或註冊機構，將立即通知本行。  
You undertake to promptly notify us if you become or cease to be employed by any licensed corporation or registered institution.
8. 如客戶的工作狀況有所改變，請客戶同時更改有關之商業地址及電話號碼。  
Please also change your relevant business address and phone number in case of change in your Employment Status.

僱主名稱 Name of Employer		電話號碼 Phone Number	
商業性質 Nature of Business		工作職位 Job Title	

● 銀行資料(指定或更改已指定之銀行帳戶)  
Bank Information (To designate or change designated bank account)

指示 Instructions:

9. 如銀行帳戶於香港以外的銀行開立，請提供銀行所在地區及銀行識別代碼（如適用）。  
If the bank account is maintained outside Hong Kong, please state the location and SWIFT code of the bank (if applicable).
10. 以下提供之收款人名稱應與客戶名稱相同。  
The beneficiary name provided below should be the same as your name.

貨幣 Currency	<input type="checkbox"/> 港元 HKD	<input type="checkbox"/> 美元 USD	<input type="checkbox"/> 其他，請指明 Others, please specify:	<input type="text"/>
收款人名稱 Beneficiary Name		收款人帳戶號碼 Beneficiary A/C No.		
銀行名稱 Bank Name		銀行識別代碼（例如 SWIFT） Bank Identifier (e.g. SWIFT)		
銀行地址 Bank Address		國際銀行帳戶號碼 IBAN		

● 更改其他資料 Other Changes

指示 Instructions:

11. 請提供更改其他資料的相關證明文件。Please provide relevant supporting documents for other changes.

客戶簽署

Client Signature(s)

X

(所有聯名客戶必須簽署 All account holders of joint account must sign jointly.)

S.V.

簽署人姓名  
Signatory Name(s)

FOR OFFICE USE ONLY 此部分由本公司填寫

Confirmed & Signed by CSO	Approved by RO	Updated by OPP	Checked by OPP
Name: _____ Date: _____	Name: _____ Date: _____	Name: _____ Date: _____	Name: _____ Date: _____

\* 此欄必需填寫 Mandatory Fields