

China grounds Boeing 737 MAX 8 after Crash

Figure 1: Key Global Markets Recap

Grandly	Key Global Market Recap					March 11, 2019
Equities	Prev. Close	1D Chg	Commodities	Prev. Close	1D Chg	
Dow Jones	25650.9	0.79%	BCOM	80.2569	-0.26%	
S&P 500	2783.3	1.47%	Brent	66.58	1.28%	
Stoxx 50	3304.4	0.63%	Gold	1293.35	-0.38%	
FTSE 100	7130.62	0.37%	Bitcoin	3847.91	-0.54%	
DAX	11543.48	0.75%	FX	Prev. Close	1D Chg	
CAC 40	5265.96	0.66%	Dollar Index	97.215	-0.09%	
NKY 225	21125.1	0.47%	EURUSD	1.1245	0.09%	
Hang Seng	28503.3	0.97%	USDCNY	6.7265	0.08%	
Shanghai Com.	3027.0	1.92%	HKDCNY	0.8569	0.08%	
Shenzhen Com.	9704.33	3.64%	Rates	Prev. Close	1D Chg	
A50	12414.5	0.95%	3m SHIBOR	2.7565	0.15bp	
MSCI World	2074.7	1.15%	3m LIBOR	2.59663	0bp	
VIX	14.3	-1.7	UST 10yr Yield	2.6393	1.08bp	

Source: Smart Grandly

Figure 2: Key Global Data/Events

Time (Beijing)	Country	Data/Event
17:30	UK	January Visible Trade Balance GBP/Mn
17:30	UK	January Industrial Production MoM
18:00	US	February NFIB Small Business Optimism
20:30	US	February CPI MoM

Source: Smart Grandly

Market Recap

Asian stocks inched up on Monday as Chinese markets rebounded on hopes of more policy support for the slowing economy, but surprisingly weak U.S. employment data raised doubts about the strength of the global economy and limited gains. Hang Seng Index was up 0.97%, Shanghai Composite was up 1.92%, NKY 225 was up 0.47%.



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European stocks rallied Monday as traders looked ahead to a crucial vote in the U.K. that will determine whether the country's Brexit deal will be approved. FTSE 100 was up 0.37%, CAC40 was up 0.66%, DAX was up 0.75%.

US stocks jumped Monday the most in six weeks as chipmakers rallied on deal news and the latest retail-sales data boosted confidence that the economy isn't headed for a downturn. Treasuries slipped. Dow Jones was up 0.79%, S&P 500 was up 1.47%.

In commodities, Brent was up 1.28%, Gold was down 0.38%, Bitcoin was down 0.54%.

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