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Grandly Daily Brief

CBOT Wheat Nears 9-Year High

Market Recap

Asian stocks were mixed on Monday, with investors digesting the latest economic data from China and the outcome of an election in Japan. Hang Seng Index was down 0.88%, Shanghai Composite was down 0.08%, NKY 225 was up 2.61%.

European stocks hit record highs on Monday, entering November with a strong momentum on the back of upbeat earnings reports as euro zone markets outperformed in early deals. FTSE 100 was up 0.71%, DAX was up 0.75%, CAC40 was up 0.92%.

U.S. stocks closed at record highs on Monday as upbeat earnings continue to boost investor optimism. Dow Jones was up 0.26%, S&P 500 was up 0.18%.

In commodities, Brent was up 0.39%, Gold was up 0.56%, Bitcoin was down 2.67%.

Latest News & Research

CBOT Wheat Futures Climb To Highest Levels Since 2013. Erdogan Skips COP26 Summit, Citing a Security Protocol Dispute. Tesla Shares Extend Rally, Boosting EV and Battery Startups. Bidding War for Millennial Lithium Heats Up With EV Metal Surge.

冠力資産Grandly Asset Management

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Figure 1: Key Global Markets Recap

Grandly	Key G	lobal Mar	ket Recap	November 01, 2021	
Equities	Prev. Close	1D Chg	Commodities	Prev. Close	1D Chg
Dow Jones	35913.8	0.26%	ВСОМ	103.6426	0.28%
S&P 500	4613.7	0.18%	Brent	84.71	0.39%
Stoxx 50	4280.5	0.70%	Gold	1793.28	0.56%
FTSE 100	7288.62	0.71%	Bitcoin	60727.52	-2.67%
DAX	15806.29	0.75%	FX	Prev. Close	1D Chg
CAC 40	6893.29	0.92%	Dollar Index	93.879	-0.26%
NKY 225	29647.1	2.61%	EURUSD	1.1606	0.42%
Hang Seng	25154.3	-0.88%	USDCNY	6.3977	-0.12%
Shanghai Com.	3544.5	-0.08%	HKDCNY	0.82201	-0.17%
Shenzhen Com.	14476.53	0.17%	Rates	Prev. Close	1D Chg
A50	15768.1	-0.72%	3m SHIBOR	2.449	0bp
MSCI World	3190.5	0.50%	3m LIBOR	0.13225	0bp
VIX	16.4	0.1	UST 10yr Yield	1.5557	0.36bp

Source: Smart Grandly

Figure 2: Key Global Data/Events

Time (Beijing)	Country	Data/Event		
11:30	Australia	Central Bank Rate 02/11/2021 The day onwards		
16:50	France	France Manufacturing PMI Oct		
16:50	Germany	Manufacturing PMI Oct		
20:30	Canada	Building Permits Sep (m/m)		

Source: Smart Grandly

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